

U300048 / 380B

(12) United States Patent

Ogilvie et al.

(10) Patent No.:

US 6,487,586 B2

(45) Date of Patent:

*Nov. 26, 2002

(54) SELF-REMOVING EMAIL VERIFIED OR DESIGNATED AS SUCH BY A MESSAGE DISTRIBUTOR FOR THE CONVENIENCE OF A RECIPIENT

(76) Inventors: John W. L. Ogilvie, 1211 E. Yale Ave., Salt Lake City, UT (US) 84105; Genie L. Ogilvie, 1211 E. Yale Ave., Salt Lake City, UT (US) 84105

(*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 0 days.

This patent is subject to a terminal disclaimer.

(21) Appl. No.: 09/928,954

(22) Filed: Aug. 13, 2001

(65) Prior Publication Data

US 2002/0026487 A1 Feb. 28, 2002

Related U.S. Application Data

(60)	Division of application No. 09/618,249, filed on Jul. 18,
` ′	2000, which is a continuation-in-part of application No.
	09/399.066, filed on Sep. 18, 1999.

(60) Provisional application No. 60/104,138, filed on Oct. 14, 1998, and provisional application No. 60/101,517, filed on Sep. 23, 1998.

(51)	Int. Cl. ⁷	G0)6F 15/16
(52)	U.S. Cl.	709/206; 709/207;	709/201;
` '			709/220

(56) References Cited

U.S. PATENT DOCUMENTS

5,029,104 A	7/1991	Dodson et al 364/514
5,036,518 A	7/1991	Tseung 371/32
5,125,075 A	6/1992	Goodale et al 395/200
5,283,856 A	2/1994	Gross et al 395/51

5,448,759 A	• 9/1995	Krebs et al 340/7.21
5,479,472 A	12/1995	Campana, Jr. et al 379/58
5,504,897 A	4/1996	Gans et al 395/650
5,588,009 A	12/1996	Will 371/33
5,623,600 A	 4/1997 	Ji et al 713/201
5,632,018 A	5/1997	Otorii
5,649,186 A	7/1997	Ferguson 395/610
5,657,461 A	8/1997	Harkins et al 395/333
5,692,181 A	11/1997	Anand et al 395/613
5,692,183 A	11/1997	Hapner et al 395/614
5,694,616 A	12/1997	Johnson et al 395/860
5,742,668 A	4/1998	Pepe et al 379/58

(List continued on next page.)

OTHER PUBLICATIONS

PCT application PCT/US98/12577 by Udell et al., published Dec. 23, 1998.

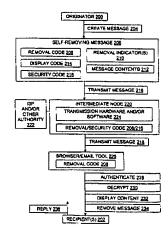
(List continued on next page.)

Primary Examiner—Mehmet B. Geckil (74) Attorney, Agent, or Firm—Computer Law++

(57) ABSTRACT

Methods, articles, signals, and systems are provided for providing email message originators and distributors with default control over message removal at a message recipient's location, regardless of whether the message has been opened. For instance, a self-removing message is designated as such by the message's originator, and a self-removal enhancement is added to conventional message content before the message is transmitted over a computer network toward one or more recipients. At the recipient's location, the message is automatically deleted without additional effort by the recipient, before or after being displayed, according to the originator's instructions unless they are overridden by the recipient. ISPs and other message distributors may identify messages that should be selfremoving, and make them self-removing if they are not. Thus, the burden of removing unsolicited email messages is transferred from recipients to the system and the message's originators and/or to ISPs and other email distributors. Security of messages may also be enhanced.

21 Claims, 3 Drawing Sheets



U.S. PATENT DOCUMENTS

5,781,901	Α		7/1998	Kuzma 707/10
5,786,817	Α		7/1998	Sakano et al 345/339
5,802,320	Α		9/1998	Baehr et al 395/200.79
5,805,702	Α		9/1998	Curry et al 380/24
5,812,773	Α		9/1998	Norin 395/200.34
5,819,046	Α		10/1998	Johnson 395/200.57
5,826,269	Α		10/1998	Hussey 707/10
5,859,967	Α		1/1999	Kaufeld et al 395/186
5,930,337	Α	*	7/1999	Mohler 379/88.09
5,958,005	Α	*	9/1999	Thorne et al 380/51
6,072,942	Α		6/2000	Stockwell et al 395/200.36
6,088,720	Α	*	7/2000	Berkowitz et al 709/206
6,115,455	Α	*	9/2000	Picard 379/67.1
6,134,582	Α	*	10/2000	Kennedy 709/203
6,212,265	B 1	*	4/2001	Duphorne 379/100.08
6,292,789	B 1	*	9/2001	Schutzer 705/34
6,314,421	B 1	*	11/2001	Sharnoff et al 707/100
6,324,569	B 1	*	11/2001	Ogilvie et al 707/500
6,385,644	B 1	٠	5/2002	Devine et al 709/203
6,393,465	B2	*	5/2002	Leeds 709/206

OTHER PUBLICATIONS

"The Eroded Self', New York Times Magazine, pp. 46-53, 66-68, 129; Apr. 30, 2000.

Disappearing Inc. Emalil policy managment systems, title, pp. 1-8; Feb., 2000.

disappearing.com web pages, pp. 1-13; no later than May 5, 2000, some earlier.

Disappearing Email™ Service Fact Sheet, one page; Feb., 2000

Disapearing Inc. Makes Email Disappear, pp. 1-4; Dec. 14, 1909

Poof! Old E-Mail Disappears, pp. 1-2; Oct. 6, 1999. A Virtual Shredder, pp. 1-2, Oct. 7, 1999.

Disappearing Inc. Keeps Email Messages Private, pp. 1-3; Oct. 8, 1999.

This e-mail will self-destruct in ..., pp. 1-3, Oct. 11, 1999. Disappearing Inc. helps e-mail fade from sight, pp. 1-3; Oct. 25, 1999.

Self-destructing e-mail: pragmatic or paranoid?, pp. 105, Nov. 29, 1999.

'Self-destruct' e-mail offers virtual privacy, pp. 1-2; Nov. 23, 1999.

ziplip web pages, pp. 1-13; no later than May 6, 2000. Software Firm Tries to Profit From Protection, Wall Street Journal B16, Feb. 10, 2000.

Authentica web pages, including Press Release, Apr. 5, 1999 through no later than Mar. 27, 2000.

PCT Search Report, Dec. 14, 1999.

"AOL.com", no later than Sep. 18, 1999, pp. 1-2.

"Bbase7 for Windows, Netscape, Eudora . . . ", no later than Aug. 22, 1999, p. 1.

"BugTraq", May 5, 1999, p. 1.

"Computational Mail as Network Infrasturcture", N. S. Borenstein, no later than Jun. 29, 1999, pp. 1-11.

"DECUServe VMS Conference 1375.3", Jul. 11, 1991, p. 1. "Dynamic Software Reconfiguration", A. Beitz, *Queensland University of Technology*, no later than Sep. 22, 1998, pp. 1–7

"Email With a Mind of Its Own", N. Borenstein, ULPAA '94, Barcelona, 1994, pp. 1-17.

"FileOpen PDF 2.1", FileOpen Systems, no later than Sep. 22, 1998, pp. 1-3.

"FileWave", Wave Research NV, 1997-1999, pp. 1-3.

"Get it Now", no later than Sep. 22, 1998, p. 1.

"Global Email Meltdown!", Seth Ross, *The Daily Flame*, Sep. 28, 1998, pp. 1-2.

"High Tech, Low Privacy", ABA Journal, May 1999, pp. 52-57.

"How do I recover deleted mail messages?", University of Cambridge Computing Service, Feb. 23, 1998, pp. 1.

"HyperGASP", Caliban, no later than Sep. 22, 1998, pp. 1-4.

"Lately whenever I look at my mail in Pine, . . . ", Jun. 5, 1997, pp. 1-2.

"The Lewinsky Story", J. Kronholz and R. Quick, *The Wall Street Journal*, Sep. 22, 1998, pp. 1-4.

"Memory Management Instructions on the PDP-8", PDP-8 Programmer's Reference Manual, no later than Sep. 22, 1998, pp. 1-4.

"Mobile Agents White Paper", J. White, General Magic, 1996, pp. 1-30.

"Ordering the Fem-Dom Software", no later than Sep. 22, 1998, p. 1.

"OS/2 Device Driver Frequently Asked Questions", Abbotsbury Software Ltd. UK, Apr. 28, 1996, pp. 1-2.

"PopUp Ads", Blue Platypus, LLC, 1997, pp. 1-11.

"Press Release", Genio USA, Dec. 9, 1996, p. 1.

"Saving and Printing an E-mail Message", no later than Sep. 22, 1998, pp. 1-2.

"Secured anti trojan security", no later than 89/22/99, pp. 1-2.

"Self-Deleting Typo", Digital Antic, Apr. 1985, pp. 1-3.

"Software: WPS TrashCan 2.4", Apr. 4, 1996, pp. 1-2.

"QuickSend—The Greatest E-mail Utility on Earth", E-virtual Corp., 1997-1999, p. 1.

"Sun—What's Happening", Sun Microsystems, Inc., 1994-1999, pp. 1-2.

"Self Modifying Code", R. Henry, Jul. 14, 1989, p. 1. "Shredder95 update pack", *SoftSeek*, no later than Sep. 22, 1998, pp. 1–2.

"Shredder 2.0", Stratfor Systems, Inc., no later than Sep. 22, 1998, pp. 1-7

"Shroom.doc", no later than Sep. 22, 1998, pp. 1-4.

"Some wxwin questions", C. Cockburn, Dec. 14, 1993, p. 1. "Writing Self-Modigying Code in windows95", no later than Sep. 22, 1998, pp. 1-3.

"Software Abroad", Jul. 11, 1997, p. 1.

"Visual C++", no later than Sep. 22, 1998, p. 1.

"Wave Research Demonstrates FileWave 3.0 at MacWorld '98", Jan. 6, 1998, pp. 1-2.

"Yahoo! Net Events", Yahoo! Inc., 1994-1999, p. 1.

"Yarra Ranges", no later than Aug. 22, 1998, pp. 1–2.

"E-mail Protection Advances with New Technologies", Jan. 2000.

"Steps toward ending e-mail insecurity", Oct. 3, 1999.

"Prying eyes, keep out", May 28, 2000.

"Electronic Document Retention: Reducing Potential Liability for Email", date unknown.

Disappearing Inc. flyer, 2000.

"Disappearing Email finally Appears", Feb. 7, 2000.

"New 'Disappearing Email' service", Feb. 16, 2000.

Disappearing Inc. Fact Sheet, pp. 1–8, no later than Jun. 28, 2000.

"Total E-MailPrivacy a New Service", Jun. 28, 1999. ZipLip: Wireless Overview, no later than Jun. 30, 2000. ZipLip FAQ, no later than Jun. 30, 2000, pp. 1-5.

ZipLip: Help, no later than Jun. 30, 2000, pp. 1-4.

Interosa™ flyer, 2000, pp. 1-2.

interosa.com web pages, no later than Jun. 30, 2000 and some clearly earlier, pp., 1-6.

"InteRosa takes a stab at secure email", Sep. 28, 1999.

"SunDog Closes Sales of QVtech", Apr. 17, 2000.

"E-mail Start-up Offers Security Software", Oct. 4, 1999.

"Secure Your E-Mail With Interosa", Oct. 26, 1999.
"Hush Products" no later than Jun. 29, 2000 and son

"Hush Products", no later than Jun. 29, 2000 and some clearly earlier, pp. 1-10.

"Microsoft patches Outlook", May 16, 2000.

"Email Spam", no later than Jul. 8, 2000.

Eudora Pro 3.0 screen shot and help excerpts, no later than 1997, pp. 1-4.

"Rules to filter junk mail in Microsoft Outlook", May 22, 2000.

"Managing Email With Outlook Rules", no later than Jul. 11, 2000, pp. 1-4.

Novell Group Wise™ User's Guide, 1993–1994, sections on In Box, Out Box, Trash, Send Mail, Remote Basics, More about Remote.

M.Vigen, "Business or Pleasure? Understanding AOL Instant Messenger and the Rapidly Evolving Future of Instant Messaging", May 2000.

Sibling Application Claims (claims of concurrently filed sibling application; aside from their claims, the two applications are substantially the same).

PCT Notification of Transmittal of International Preliminary Examination Report for International App No. PCT/US99/ 21427 Oct. 30, 2000 Amendment filed with the PCT, "Brief Summary of the Invention".

Wilfred J. Hansen, "Enhancing documents with embedded programs: How Ness extends insets in the Andrew ToolKit", 1990.

International Search Report, PCT/US00/24157, Feb. 16, 2001.

Miller, "Can Congress Can Spam?", Mar. 28, 2001.

Summary of Anti-Spam Bills from www.techlawjournal.com site, no later than Apr. 24, 2001.

Hamilton, "You've Got Mail (You Don't Want)", Wall Street Journal R21, Apr. 23, 2001.

Dreasen, "To Annoyance of Cellphone Users, Text Messages May Well Be Spam", Wall Street Journal B1, Mar. 28, 2001.

Other Application Claims (claims of application 1384.2.6G:09/619,933 filed Jul. 20, 2000).

E-Mail Goes Postal, Wall Street Journal, B1, Jul. 31, 2000. Harris Interactive Sues AOL \dots , Wall Street Journal, A12, Aug. 2, 2000.

MAPS Can Be a Roadblock to E-Mail Access, Wall Street Journal, B5, Aug. 3, 2000.

Preliminary Amendment to Parent Application (claims of application 1384.2.6B: 09/399,066 filed Sep. 18, 1999).

* cited by examiner

Nov. 26, 2002

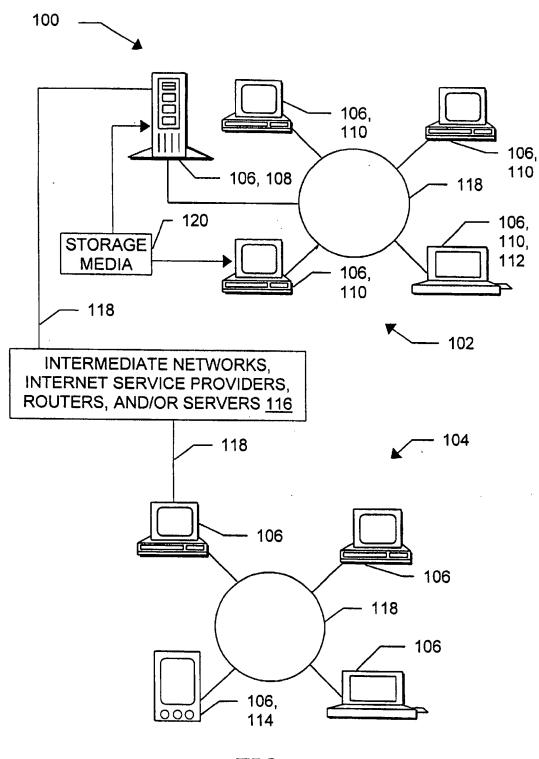
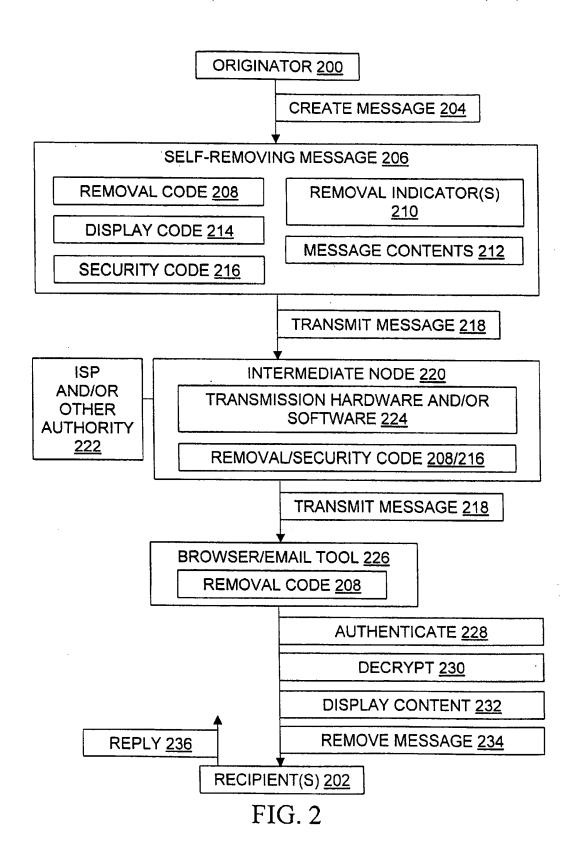
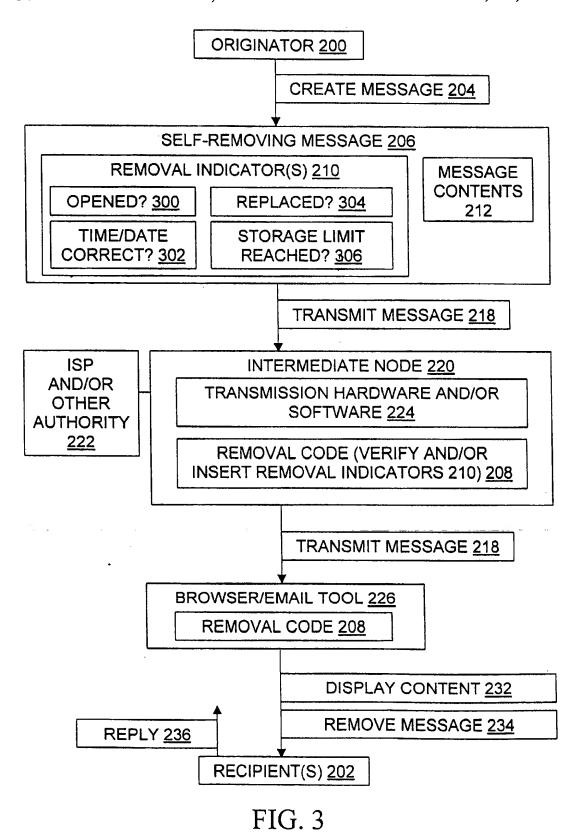


FIG. 1





SELF-REMOVING EMAIL VERIFIED OR DESIGNATED AS SUCH BY A MESSAGE DISTRIBUTOR FOR THE CONVENIENCE OF A RECIPIENT

RELATED APPLICATIONS

This application is a division of U.S. patent application Ser. No. 09/618,249 filed Jul. 18, 2000.

This application is a continuation-in-part of commonly 10 owned copending application Ser. No. 09/399,066 filed Sep. 18, 1999, through which this application also claims priority to application Ser. No. 60/101,517 filed Sep. 23, 1998 and to application Ser. No. 60/104,138 filed Oct. 14, 1998.

FIELD OF THE INVENTION

The present invention relates to the technical goal of facilitating the use of email (electronic mail) and similar broadcast or targeted transmission mechanisms by automatically deleting information copies after their receipt.

TECHNICAL BACKGROUND OF THE INVENTION

Email is a very useful tool for promoting communication between people who are separated by distance, by different working hours, or both. However, email is sometimes inconvenient for recipients. This hinders the use of email as a mechanism for broad-casting information to many people and/or transmitting information to one or a few specific

Email creates annoyances which have not been fully addressed. One common source of annoyance is "spam" email, namely, unsolicited email sent to multiple recipients. Unlike passive advertising, such as pop-up and banner ads 35 on websites, and ads in more traditional print, radio, or television media, "spam" email seeks out its audience, and thrusts itself into the viewer's field of attention without being invited. This can be very annoying because it interrupts other activities, consumes system resources, and perhaps most importantly, requires active efforts by recipients who want to dispose of these unwanted messages. An email recipient may delete unwanted messages manually by using an email Delete command in an email client (e.g., a desktop by dragging the messages in question to a trash can, or by similar stens.

Some email systems provide filters that detect at least some incoming unsolicited email and either deletes it or, more typically, places it in a directory or folder reserved for 50 such messages. But filters sometimes err, either by characterizing as unsolicited email a message that is not, or by failing to detect unsolicited email and letting it through with the normal correspondence from familiar senders. Thus, it would be helpful to provide some alternate or additional 55 means for disposing of unsolicited email.

Some unsolicited email includes a statement that sending a reply with "REMOVE" in the subject field will remove the recipient from the mailing list. It has been alleged, however, confirm that the address to which the unsolicited mail was sent is "good" (meaning someone actually looked at the unsolicited email) and that a reply asking to be removed from the mailing list may therefore have an effect opposite from the intended effect. If this is so, then only addresses 65 from which no reply is received would have a chance of being removed from the list.

Moreover, even some mail which is unsolicited is of interest to the recipient only for a limited time. For instance, the fact that a recipient has voluntarily subscribed to an electronic newsletter, a news service, or a listserv list does not necessarily mean that the recipient wants to keep every message from that subscription after reading it. Indeed, despite having subscribed to the service, the recipient may not even want to read each and every message from the subscription service.

Television and radio "spots" which broadcast an advertisement without taking up storage space on the receiver (televisions and radios generally lack permanent storage such as hard disks) are known, although this characterization of them as not requiring recipient storage resources and 15 proactive deletion by the recipient may be new.

Accordingly, it would be an advancement to provide an improved approach to email and similar messaging which moves the email message disposal burden off the shoulders of the recipient. In particular and without limitation, it would be an advance to make public notices and news sent through email less onerous to recipients, and likewise to make email advertisements (including without limitation coupons, contact information, descriptions of goods and/or services, comparisons, and promotional materials) available to multiple recipients without requiring that recipients affirmatively remove unwanted advertisements from their computer systems or create a reply message having REMOVE or another keyword in the subject, to indicate their lack of interest in the subject matter being advertised.

Such approaches for improved email messaging are disclosed and claimed herein.

BRIEF SUMMARY OF THE INVENTION

The present invention relates to methods, articles, signals, and systems for self-removing email messages. Selfremoval of email (or other transmitted digital information presentations) can provide at least two advantages. First, self-removing email can be used to enhance the security of a system by reducing the number of message copies and the life span of those copies. Second, self-removing email can be used to reduce the inconvenience of unsolicited email by making it possible for officials, advertisers, and other broadcast email originators to present messages that do not have application program, or web mail pages in a web browser), 45 to be manually removed by the target audience. A given method, article, signal, or system may use self-removing email to enhance message security, to reduce recipient annoyance, or both.

> In some embodiments, self-removing email messages are encrypted with conventional tools and techniques. To further enhance security, a message is closely coupled to executable code which reduces the number of copies of the message. Some versions of the code allow any given copy of the message to be viewed at most once.

In some embodiments, self-removing email messages contain advertisements, but the invention may also be used to broadcast or otherwise transmit self-removing email messages which contain other materials that, at least by default, are not stored long-term on the recipient's hard disk that any reply to some such unsolicited email will simply 60 or on other intervening nodes (the self-removal action may sometimes be expressly overridden). For instance, news items, confidential materials, and other materials directed to a limited audience such as public notices (changes in the law, election results, tax auction notices, public hearing announcements, and so on), private club notices, and materials intended for mature audiences, may also be transmitted in self-removing email messages.

Unlike traditional email, self-removing email places the burden of selecting messages for removal and then removing them on the software and on the message originator, instead of on the message recipient. "Spam" advertising methods become much less onerous to recipients if the email carrying the advertisements is as effortlessly ephemeral (from the recipient's point of view) as a television or radio commercial. Other aspects and advantages of the present invention will become more fully apparent through the following

BRIEF DESCRIPTION OF THE DRAWINGS

To illustrate the manner in which the advantages and features of the invention are obtained, a more particular the attached drawings. These drawings only illustrate selected aspects of the invention and thus do not limit the invention's scope. In the drawings:

FIG. 1 is a diagram illustrating computers and computer networks suitable for use according to the invention by means of configuration with special-purpose hardware and/ or software described herein.

FIG. 2 is a data flow diagram illustrating a method, signal, messages from an originator through a network to one or more recipients.

FIG. 3 is a data flow diagram further illustrating embodiments of the invention used to increase recipient convenience, and also further illustrating removal indicators 30 and removal code shown in FIG. 2.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

In describing methods, devices, and systems according to 35 the invention, the meaning of several important terms is clarified, so the claims must be read with careful attention to these clarifications. Specific examples are given to illustrate aspects of the invention, but those of skill in the relevant art(s) will understand that other examples may also fall 40 within the meaning of the terms used, and hence within the scope of one or more claims. Important terms are defined, either explicitly or implicitly, both here in the Detailed Description and elsewhere in the application file. Computers, Networks

The invention may be used to protect and/or ultimately remove email messages from an individual computer or from one or more computers in a network, including copies of messages stored on removable media or transmitted over a network link and stored on intermediate nodes. FIG. 1 50 illustrates a system 100 having several computers and several networks 102, 104, 116 which can be configured according to the invention, but those of skill in the art will understand that suitable computer networks include various networks, such as local area networks, wide area networks, 55 metropolitan area networks, and/or various "Internet" or IP networks such as the World Wide Web, a private Internet, a secure Internet, a value-added network, a virtual private network, an extranet, or an intranet.

The system 100 shown as an example in FIG. 1 includes 60 two local area networks 102, 104. Each network 102, 104 includes at least one computer 106, and each computer 106 includes at least a processor and a memory; computers 106 also include various input devices and/or output devices. The processor may include a general purpose device such as 65 a 80×86, Pentium (mark of Intel), 680×0, or other "off-theshelf" microprocessor. The processor may include a special

purpose processing device such as an ASIC, PAL, PLA. PLD, or other customized or programmable device. The memory may include static RAM, dynamic RAM, flash memory, ROM, CD-ROM, disk, tape, magnetic, optical, or another computer storage medium. The input device(s) may include a keyboard, mouse, touch screen, light pen, tablet, microphone, position sensor, pressure sensor, thermal sensor, or other input hardware with accompanying firmware and/or software. The output device(s) may include a 10 monitor or other display, printer, speech or text synthesizer, solenoid, switch, signal line, or other process controller.

The network 102, which is also by itself one of the many networks suitable for use with the invention, includes a server 108 and several clients 110. Other suitable networks description of the invention will be given with reference to 15 may contain other combinations of servers, clients, and/or peer-to-peer nodes, and a given computer may function both as a client and as a server. For instance, network 104 is a peer-to-peer network. The computers 106 connected by a suitable network may be work-stations, laptop computers 112, disconnectable mobile computers, servers, mainframes, clusters, network computers or lean clients, personal digital assistants or hand-held computing devices 114, or a combination thereof.

A local network such as network 102 or network 104 may and environment using self-removing messages to carry 25 include communications or networking software such as the software available from Novell, Microsoft, Artisoft, and other vendors. A larger network such as the network 100, may combine smaller network(s) and/or devices such as routers and bridges 116. Large or small, the networks may operate using TCP/IP, SPX, IPX, and other protocols over twisted pair, coaxial, or optical fiber cables, telephone lines, satellites, microwave relays, modulated AC power lines, physical media transfer, and/or other data carrying transmission "wires" 118 known to those of skill in the art; for convenience "wires" includes infrared, radio frequency, and other wireless links or connections. Like the network 100, a suitable network may encompass smaller networks. Alternatively, or in addition, a suitable network may be connectable to other networks through a gateway or similar mechanism.

> At least one of the computers 106 is capable of using a floppy drive, tape drive, optical drive, magneto-optical drive, or other means to read a storage medium 120. A suitable storage medium 120 includes a magnetic, optical, or other computer-readable storage device having a specific physical configuration. Suitable storage devices include floppy disks, hard disks, tape, CD-ROMs, PROMs, random access memory, flash memory, and other computer system storage devices. The physical configuration represents data and instructions which cause the computer system to operate in a specific and predefined manner as described herein. Thus, the medium 120 tangibly embodies a program, functions, and/or instructions that are executable by computer(s) to protect and/or delete email message contents substantially as described herein.

> Suitable software languages and tools to assist in implementing the various devices, signals, systems, and methods of the invention are readily employed by those of skill in the pertinent art(s) using the teachings presented here and programming languages and tools such as Java, Pascal, C++, C, Perl, database languages, APIs, various system level SDKs, assembly, firmware, microcode, and/or other languages and tools.

Personal Messaging with Self-Removing Messages

FIG. 2 illustrates a method and environment using selfremoving messages to carry messages from an originator 200 at some origin to one or a few recipients 202. As used

6

here, "a few" means less than ten recipients, or alternatively, a small number of recipients who are personally known to the originator; news items, notices, advertisements and/or other messages directed to more than a few recipients are discussed elsewhere herein, although many of the tools and techniques taught herein apply regardless of whether there are only a few recipients.

During a creating step 204 the originator 200 creates a self-removing message 206 using software and hardware configured by the software, or using custom hardware alone, according to the teachings herein. This may be done generally in accordance with familiar tools and techniques for email messaging, attaching files, embedding graphics, encrypting data, and/or compressing data, but it must associate code and/or hardware 208, and/or indicators 210, with the message 206 to perform or facilitate the self-removal 15 message management functions described here. That is, the originator 200 (or equivalently, an embodiment under the originator's direction) marks the message 206 at the origin, includes removal code 208 in the message 206, or does both. The code 208 may be embedded solely in the message 206, 20 but it may also be embedded in plug-ins, modules, routines, objects, threads, or other forms in an ISP's transmission program 224 and/or a recipient's browser or email reception program 226, or the code 208 may be divided between one or more such locations. Code and/or hardware 208, and 25 indicators 210, are collectively termed "self-removal enhancements" herein.

In addition to the message self-removal code 208 in the message 206 and/or elsewhere, the message 206 often includes one or more self-removal indicators 210 such as bitflags, header values, file name extensions, or other data marking the message 206, thereby identifying the entire message 206 or a portion thereof to the removal code 208 and distinguishing the message 206 from messages which are not subject to removal by the means taught herein. Of course, in a system where all messages are entirely self- 35 removing, the indicators 210 are optional unless they are needed to detail information such as how long to display the message contents to the recipient, whether to allow recipients to scroll back through a previously displayed portion of the message contents, and so on. However, batch files, 40 message handling rules, and other deletion controls that are provided by the recipient 202 are not indicators 210, since they do not give originators 200 and/or distributors 222 the responsibility for, and the initial control over, removal of messages at the recipient's location.

In embodiments preferred for this present application, the originator 2000 or an embodiment under the originator's direction marks the message 206 at the origin with one or more indicators 210 to facilitate the self-removal message management functions described here. In these 50 embodiments, removal code 208 is not included in the message 206. Instead, removal code 208 is embedded in plug-ins, modules, routines, objects, threads, or other forms in plug-ins in the prosence or email reception program 226. However, the initial decision to make a given message be 55 self-removing still rests with the originator 200 (or with an ISP 222), rather than making the recipient 202 actively delete the message.

In these presently preferred embodiments, self-removal indicators 210 in a given email message 206 permit the 60 originator 200 and/or an intermediate node 220 to indicate to the removal code 208 one or more of the following options:

(a) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox shortly after being opened by that recipient, e.g., delete 65 the message approximately five minutes after it is opened;

- (b) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox no later than a specified time after being opened by that recipient, and may be deleted before that specified time, c.g., delete the message within 24 hours of receiving it;
- (c) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox no sooner than a specified time after being opened by that recipient, and may be deleted any time after that specified time, , e.g., give the recipient 24 hours to make copies, reply, forward the message or otherwise react to the message 206, but delete it after that specified time has elapsed;
- (d) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox no sooner than a first specified time after being opened by that recipient, and no later than a second specified time after being opened, e.g., delete the message within one to seven days of receiving it;
- (e) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox no later than a specified time after being received, regardless of whether it has been opened by that recipient;
- (f) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox no sooner than a specified time after being received, regardless of whether it has been opened by that recipient;
- (g) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox between a first and second specified time after being received, regardless of whether it has been opened by that recipient;
- (h) the message 206 is to be deleted automatically by the removal code 208 according to some combination of chronological and/or "has been opened" criteria generally as discussed above, but the chronological criterion is a fixed time or date, rather than an elapsed time, e.g., delete the message 206 no later than Jul. 4, 2001 regardless of whether it has been opened by that date;
- (i) the message 206 is to be deleted automatically by the removal code 208 according to some combination of chronological and/or "has been opened" criteria generally as discussed above, but instead of deleting the message only if it has been opened, or deleting it regardless of whether it has been opened, delete the message only if it has not been opened, e.g., if the recipient doesn't bother to open the message 206 because the subject line indicates it is an unwanted solicitation, then the message will be deleted automatically approximately one week after it was received;
- (j) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox, after it has been opened, when a specified storage limitation is reached, e.g., too many messages or too much storage used for messages;
- (k) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox when a specified storage limitation is reached, regardless of whether it has been opened by that recipient;
- (l) the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox when the next message is received from the same source, regardless of whether the first message from

that source has been opened by that recipient, e.g., automatically keep for the recipient only the latest news item from a newsletter subscription;

Note that conventional options for handling attachments may be combined with the removal indicators 210. For 5 instance, conventional email clients such as the Eudora Pro 3.0 program permit one to specify whether an attachment to a message should be deleted when the message is manually deleted. In the present invention, a similar option can specify 206 is automatically deleted.

Note that actions somewhat like these may be taken by a recipient, without any express removal indicator 210 in an email message. For instance, a recipient's email client 226 could be configured to automatically delete any message 15 which remains unopened for more than one week. Likewise, a recipient's email client 226 could be configured to make automatic deletion of a message be the default disposition after the message has been opened. That is, the recipient must manually save desired messages, unlike the conven- 20 tional approach in which recipients must manually delete undesired messages.

However, to clearly shift the burden of message removal from recipients 202 to originators 200 and/or distributors 222, the message 206 includes one or more express removal 25 indicators 210 which are placed there by the originators 200 and/or distributors 222 to make removal of the message 202 an automatic default result. The actual deletion is performed by the recipient's software 226, but this is done in response to the instructions 210 from the originator 200 and/or 30 distributor 222. Thus, a message subject line such as "GET RICH" or "HOT STOCK TIP" is not a removal indicator 210, even if the recipient has installed a filter that deletes messages containing that subject line, unless the message originator places the subject line in the message with the 35 expectation that the recipient's email tool 226 will automatically delete the message in response to the subject line. Such subject lines are conventionally used to provoke an inquiry or another email reply, not to ensure that the message will be automatically deleted by the recipient's software.

In short, a removal indicator 210 provides an originator 200 and/or a distributor 222 with initial control over the deletion of a message after the message reaches the recipient 202. The control is "initial" in that, in some cases the recipient may override the instructions 210 of the originator 45 200 and/or distributor 222, such as by saving message content 212 that would otherwise be automatically deleted. But the default handling of the message 206, i.e., the handling in the absence of intervention by the recipient 202, is specified by the originator 200 and/or a distributor 222 via 50 messages 206. the removal indicator(s) 210.

The message 206 normally includes content 212 which is meant to convey information from the originator 200 to the recipient(s) 202. The message content 212 may be in the form of text (e.g., word processor documents), images (e.g., 55 still or motion image or video files), sounds (e.g., MP3, WAV, or other aural files), or other sensible items, and it may be in-line and/or provided as attachments. Word processors, conventional email tools, and other familiar tools and techniques may be used to select and/or create the message 60 that contractual requirement. content 212.

The message 206 optionally includes display code 214 and/or security code 216, each of which is discussed further

Unlike previous email systems, chat rooms, and other 65 conventional messaging systems, the present invention thus gives email message originators 200 and/or major service

providers such as America Online both the opportunity and the presumed burden of marking for removal at least some of the messages 206 they originate or distribute. In conventional email systems, by contrast, recipients are burdened with removing essentially all unwanted messages. The invention promotes efficiency by having the originator 200 and/or distributor 222, who know the message contents 212 and their intended effect, mark the messages 206 for removal after their arrival. This is better than making one or many whether to keep attachments when a self-removing message 10 recipients, who did not necessarily ask to receive the message, attend to its disposal.

> The invention also gives originators 200 and/or distributors 222 a choice regarding the transience of their message content 212 at the recipient's location. In conventional chat rooms and instant messaging systems, by contrast, messages are ephemeral at the recipient's station regardless of whether the originator or distributor wishes them to persist there, because they often scroll off the visible display window or screen until they are beyond the recipient's reach.

> During one or more transmitting steps 218 the message 206 is transmitted over the signal means 118 from the originator 200 to the recipient(s) 202, possibly via a distributor 222. This may be done generally in accordance with familiar tools and techniques for packet formation, storage, forwarding, error handling, and/or other network 100 transmission means. As the message 206 travels over one or more networks, transmission software and/or hardware in bridges and/or routers 116, servers 108 (including without limitation ISP servers and application servers), and other network intermediate nodes 220 have access to part of all of the message. This access is facilitated by and/or subject to control by distributors 222, namely, ISPs (and other access providers), other authorities, including governmental authorities, and other parties who are neither the message's originator nor the message's intended ultimate recipient. The nodes 220 operate at least in part using conventional networking tools and techniques 224. After they have forwarded or otherwise processed in a conventional manner those portions, these novel intermediate nodes 220 can then delete, shred, or otherwise enhance the security of the message 206 portions by removing them as taught herein.

> ISPs and other message distributors 222 may simply forward messages 206. However, the nodes 220 may also be enhanced according to the present invention. For instance, message removal software and/or hardware 208 may configure the intermediate nodes 220 to provide novel capabilities which include identifying packets or other message 206 portions, up to and including the entire message 206, through the self-removal indicators 210 and/or modifying

> For instance, distributors 222 may verify that email messages 206 from a given originator 200 contain agreed-upon removal indicators 210. In particular, for the convenience of advertising message recipients, a distributor 222 may grant use of a member list of email addresses for limited advertising purposes on condition that the emailed advertisements contain indicators 210 which will cause them to be automatically removed. The distributor 222 may then check some or all of the messages 206 to verify compliance with

> Alternately, the agreed-upon removal indicators 210 may be actually inserted by the distributor 222, pursuant to a contractual requirement or to distributor 222 operating policy. Identification of messages for indicator 210 insertion may be based on the originator's email address, on the subject line of the message, and/or on other filtering criteria. For instance, an access provider 222 may insert removal

indicators 210 in all messages (regardless of origination address) which contain "\$\$\$" in the subject line, so that those messages are automatically deleted one day after being opened or one week after being received, whichever occurs first.

For instance, an access provider 222 such as AOL, CompuServe, or Prodigy may permit controlled mailings to its members on condition that each message 206 include an indicator 210 that will cause the message 206 to be auto-Box" after the recipient member 202 opens it, unless the recipient 202 actively overrides that removal to save the message's contents 212. Likewise, an ISP could use indicators 210 to implement a promise that authorized email advertisements will consume no more than one half- 15 megabyte of a recipient's hard drive, by having the indicators 210 set to cause automatic deletion of messages from a given list of sources, thereby freeing drive space, when the total space used by all messages from those sources exceeds likewise indicate that self-removing messages 206 should be removed when the hard drive or partition holding them has only a specified amount of free space left, or when a specified percentage of the total drive/partition space becomes used.

In some embodiments, the email tool 226 warns users that messages 206 are subject to automatic deletion. Accordingly, a message 206 which meets the automatic removal criteria (e.g., "\$\$\$" in the subject line) can be preserved by the recipient 202 if they so desire, despite the 30 insertion of removal indicators 210 by the access provider 222 and/or by the message originator 200.

Eventually a transmission step 218 brings the message 206 to a recipient's station 226. This may be done generally in accordance with familiar tools and techniques, including 35 without limitation web browsers and email programs adapted with at least removal code 208 according to the invention through plug-ins or other means, and protocols such as SMTP, MIME, POP, IMAP, Privacy Enhanced Mail, listserv protocols, and usenet protocols. At the recipient's 40 station 226 the message 206 is optionally authenticated 228, optionally decrypted 230, displayed 232, removed 234 by removal code 208 operating in response to message indicators 210 in the message 206, and optionally acknowledged herein; at present, the focus is on the displaying step 232 and the removing step 234.

During the displaying step 232, the message content 212 is displayed 232 to the recipient 202. This may be done prompting from the recipient 202, or it may occur as a result of the message's icon or title being highlighted, opened, clicked on, or otherwise activated by the recipient 202. The displaying step 232 may limit message contents.212 to storage), may prevent forwarding of the message 206, may disable screen save functionality, may overwrite the message contents 212 shortly after displaying them, may give the recipient 202 the option of overriding some or all of these default settings, and so on, as described herein. In 60 particular, the recipient 202 may be warned that the message 206 is subject to automatic removal.

Finally, the message 206 is removed 234 by overwriting the window or screen that displayed it, by deleting it or otherwise moving it from an In Box to a Trash folder or the 65 like, by marking the space it occupies as free, by erasing its contents from disk, and/or in other ways, as discussed

herein. Messages 206 may also be removed after being only partly displayed, or after sufficient time passes or some other event occurs, such as a reboot, or an browser restart. Broadcasting with Self-Removing Messages

The novel tools and techniques illustrated in FIG. 2 can also be used when the originator 200 sends a self-removing message 206 to more than a few recipients 202. For instance, public agencies and private litigants may wish to send messages 206 containing legal notices of the type which are matically removed from the recipient member's email "In 10 conventionally published in newspapers. In the case of public agencies, email address databases could be compiled in connection with tax payments, corporate and professional license registrations and renewals, driver license registrations and renewals, and similar governmental functions. Care would be taken (and appropriate legislation and/or regulations put in place) to limit or prevent the use of such governmental email address databases by private or quasiprivate entities.

However, private entities may appropriately use the a storage limit of one half-megabyte. Indicators 210 could 20 invention, in accordance with applicable law, to broadcast self-removing messages 206 to large target audiences. For instance, a business might send registered customers new product announcements or press releases. Likewise, a private club or organization (or a business) might send event 25 announcements to its members (or prospects) using selfremoving messages 206. Subscribers to newsletters or other news services may also receive news items in the content 212 of self-removing messages 206.

Advertising and News with Self-Removing Messages

One email broadcast use of particular interest to businesses is the use of email for advertising. Another broadcast use is email news, in the form of newsletters, article summaries with links to articles on web pages, and the like. Such advertising and news broadcasts may be mass market, or targeted demographic, or still more focused, as when a list of previous customer email addresses is used. However, conventional email advertising and news updates impose on the recipient at the same time, sometimes doing so even as they directly or indirectly solicit business from the recipient. Conventional approaches also consume storage on intermediate network nodes, thereby imposing on Internet Service Providers and similar entities (AOL, CompuServe, Prodigy, and so on).

By shifting the burden of message disposal away from 236. Each of these steps is discussed at various points 45 recipients 202 and onto the system 100 and the originator 200, the invention reduces the tension created by simultaneously imposing on the recipient to dispose of the message and asking the recipient to investigate or purchase the advertised products or services, or to visit the news providimmediately upon arrival of the message 206 without 50 er's web site, which often carries advertising. Reducing this tension will make direct and indirect email advertising better received and hence more effective.

In one embodiment, self-removing email messages 206 contain advertisements of any of a broad range of services volatile memory (as opposed to disk or other non-volatile 55 and goods which are presently described in unsolicited mass-mailing emails, in website banner ads, in television or radio spots, in newspapers and magazines, and in other forms and media. In one embodiment, they contain news items which are mailed to subscribers who voluntarily provided their email addresses for that purpose. Unlike television, radio, newspapers, and magazines, ads and news sent through the Internet and other electronic media can be relatively inexpensive, targeted, interactive, and/or provide hot links to web sites, newsgroups, IRC channels, and other digital network resources. Like unsolicited emails and banner ads, the messages 206 can be animated, with audio and/or visual components, and hot links. Unlike unsolicited

12

emails and some banner ads, the self-removing message files 206 of the present invention do not require that recipients 202 affirmatively remove unwanted ads or old news from their computer system disk or create a reply message having REMOVE in the subject, to indicate their lack of interest in the subject matter being advertised, to conserve space, and/or to reduce clutter in their inbox.

Self-removing email tools and techniques described herein can also be used to broadcast, multicast, or otherwise transmit explicit (intended for mature audiences only) materials without requiring permanent storage of such materials on the recipient's computer system. Some people 200, 202 may find this useful for medical or health discussions, such as support groups and professionals dealing with the difficult personal and social issues arising from conditions such as breast cancer or acquired immune deficiency syndrome. Some people may also find this useful for personal entertainment using sexually explicit materials. Within the bounds allowed by law, the invention may assist such uses. Examples Focused on Recipient Convenience

FIG. 3 illustrates a subset of the embodiments illustrated 20 in FIGS. 1 and 2. Except as noted otherwise below, the illustrated steps and components are as described elsewhere herein. However, these embodiments focus on increasing convenience to the recipient through automatic removal of removal. Although security measures such as encryption, security code 216, secure deletion in the form of electronic shredding, atomicity in display code 214, incremental overwrites while incrementally displaying message content, Print Screen disabling, message self-modification, searches 30 for additional message copies, and authentication may be employed in embodiments according to FIG. 3, they are not central to the invention in such embodiments.

FIG. 3 also further illustrates the removal indicators 210, which may be used in embodiments according to any of the 35 Figures. Four sample categories of indicators 210 are shown. A first category of indicators 300 includes indicators 210 which control automatic message 206 removal according to whether the message 206 has been opened by the recipient 202. For instance, an indicator 300 may specify that the 40 message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox within one to seven days of when the recipient 202 opens the message 206 to read it.

210 which control automatic message 206 removal according to whether a fixed time and/or date has been reached, or a specified time has elapsed since some event such as original transmission of the message, receipt of the message, or first opening of the message. For instance, an indicator 50 302 may specify that the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox on Dec. 31, 2001.

A third category of indicators 304 includes indicators 210 which control automatic message 206 removal according to 55 conditions involving a replacement message. A replacement message replaces a prior message, so the prior message is deleted. For instance, an indicator 304 may specify that the message 206 is to be deleted automatically by the removal code 208 from a recipient's mailbox/inbox after that recipi- 60 ent receives the next message from LawPlusPlus.com with "Update" in the subject. Similarly, an indicator 304 may specify that a message 206 is to be deleted automatically by the removal code 208 from a recipient's mailbox/inbox if a replacement message is not received by the recipient 202 by a specified date or within a specified period after the first message 206 is received.

Earlier message(s) to be replaced may be identified in the replacement message by one or more values such as source address, date, or subject line. Messages being replaced are preferably also identified by a key, certificate, password, or other authentication mechanism presented by the replacement message to the removal code 208, in order to discourage malicious "replacement" messages which are actually sent to delete unrelated earlier messages.

A fourth category of indicators 306 includes indicators 10 210 which control automatic message 206 removal according to whether a storage limit has been reached. For instance, an indicator 306 may specify that the message 206 is to be deleted automatically by the removal code 208 from each recipient's mailbox/inbox after the number of saved messages in a specified folder reaches one thousand, or after the amount of disk space taken by the saved messages reaches three megabytes, or when the disk partition has less than one megabyte of free space left.

A given indicator 210 may belong to more than one category. For instance, an indicator may specify that the message is to be automatically removed when a replacement message arrives or one week after being opened, whichever occurs first.

More generally, FIG. 3 illustrates methods for using messages, rather than increasing security through such 25 self-removing messages 206 to make email messaging more convenient for message recipients by shifting the burden of message removal from the message recipient 202 to at least one of the message originator 200 and the message distributor 222. Through removal indicators 210 and/or removal code 208 which is associated with message content 212 by the message originator 200 and/or the message distributor 222, the methods provide the message originator 200 and/or the message distributor 222 with initial control over the deletion of a recipient copy of the message content 212 after that content and the self-removal enhancement reach the recipient 202. Unlike prior approaches, the message content copy at the recipient's location may be automatically deleted in response to various criteria, even if the message containing the content 212 has already been opened by the recipient 202. As with other methods of the invention, the methods illustrated by FIG. 3 may be embodied in software which configures a computer storage medium such as a CD, floppy disk, hard drive, ROM, or RAM.

The methods associate message content 212 with a self-A second category of indicators 302 includes indicators 45 removal enhancement such as one or more self-removing message indicators 210. The association between the message contents 212 and the self-removal enhancement is made by the message originator 200, by the message distributor 222, or both. It may be performed by placing removal code 208 in the message (e.g., as an attachment). But it is preferably performed by placing one or more removal indicators 210 in the message (e.g., in an email header or an email subject line) with the content 212.

In alternative embodiments, the method does not place the self-removal enhancement in the same message as the content 212 that is thus made subject to removal. Instead, the method may associate message content 212 with a selfremoval enhancement by placing the enhancement in an email message 206 which identifies a separate message, if the content 212 is provided in the separate message. That is, the association may be made by sending the email message contents 212 in one partial transmission 218 to the recipient 202 and sending the self-removal enhancement in a separate partial transmission 218 (before or after the content 212 is sent), and by ensuring that the enhancement portion of the transmission 218 permits identification of the intended content 212. For instance, an ISP 222 may transmit to its member email tools 226 an instruction which indicates that any subsequent message from an email address specified in the instruction should be subject to automatic removal one day after being opened, and that the recipient should be warned of this when such a message is opened.

As with other methods of the invention, the methods illustrated in FIG. 3 may be used with various types of content 212 in a variety of private, governmental, and/or commercial contexts. If the contents 212 include email address for the recipient 202 from an email address database containing many addresses. Of course, the contents 212 may contain various types of information, including advertisements, notices, news items, links to a web site, and and/or content used in conventional messaging systems and

Inventive methods may be employed by the distributor 222, or by an authorized agent/subcontractor/service/etc. acting for the distributor 222, to verify that self-removing 20 messages 206 are being used to shift the burden of message removal from message recipients 202. For instance, as indicated generally in FIGS. 2 and 3, in some systems the distributor 222 receives at one or more intermediate nodes 220 a message intended for the recipient 202. The distributor 25 222 etc. may use software 208 to check the message to determine whether the message contains a self-removing message indicator 210. This may check for a particular indicator 210, or for more than one indicator 210, or for at least one indicator 210 from a specified group of indicators 30 210. Checks for indicator(s) 210 may be performed by reading the email header, email subject line, and/or other expected location(s) of the indicator(s) 210.

The check for a self-removal enhancement in a given mined check triggering criteria which indicate that a selfremoving message indicator 210 should be present. A selfremoving message indicator 210 itself is not a triggering criterion. In some cases, an indicator 210 or other selfremoval enhancement is expected because the message is 40 from an entity that has an agreement with the distributor 222 permitting mass mailings through the distributor 222 subject to use of the self-removal enhancement. For instance, the message may come from a source address on a list of advertisers who have mailing contracts with the distributor 45 222 or a license to use the distributor's membership email database.

In other cases, a self-removal enhancement is not expected but should nonetheless be present because the message is part of an unauthorized mass mailing. The check 50 triggering criteria may include criteria for detecting "spam" email through random sampling, conventional traffic monitoring, suspicious address monitoring, and the like. For instance, the message may contain keywords or phrases that suggest it should be subject to automatic removal for the 55 predetermined date. recipients' convenience. The message may have come from a source address that is sending a large number of messages in a short time, or from an address that is responsible for numerous messages to nonfunctional destination addresses ("bounced" messages arising from use of an email database 60 containing many incorrect or obsolete addresses).

In short, check triggering criteria used by or for the distributor 222 may identify the message as one that originates with an authorized advertiser or another authorized entity. In this case, the invention allows the distributor 222 65 to monitor compliance with distributor contracts and/or policies, laws, or regulations that require automatic message

removal. Check determining triggering criteria may also identify the message as one that originates as part of a mass mailing that was not expressly authorized. In that case, the invention provides the distributor 222 with an option less extreme than the conventional choice of either (i) allowing the mailing to continue as is, or (ii) attempting to block it entirely. Instead, the messages that were not previously self-removing can be modified by or for the distributor 222 to add a self-removal enhancement, so that recipients 202 advertising, for instance, then the methods may obtain an 10 receive the messages but are not unduly inconvenienced by them. Conversely, the distributor 222 etc. may strip out self-removal enhancements, so that messages 206 are modified to become not self-removing.

If the checking step at the node 220 determines that the other content, including content identified elsewhere herein 15 message contains or is otherwise subject to a self-removing message indicator 210 as expected, then the node 220 transmits the message 206 on toward the recipient 202. But if the checking step determines that the message does not contain indicator(s) 210 as expected, then the message may be blocked to prevent further transmittal to the recipient 202, e.g., by being deleted, dropped, or rerouted back to the originator. Alternately, the lack of expected indicator(s) 210 may be remedied by inserting one or more indicators 210 in the message and then transmitting the resulting message 206 from the intermediate node 220 toward the recipient 202.

At the recipient 202 (e.g., at the recipient's mail server and/or at the recipient's laptop, wireless device, or other workstation), removal code 208 checks incoming messages to determine whether they contain any self-removing message indicators 210 from message originators 200 and/or message distributors 222. The removal code 208 then automatically notifies the recipient 202, removes messages 206, and otherwise proceeds in response to such indicators 210 with each message 206 which contains or is otherwise message may be triggered by one or more one predeter- 35 associated with an indicator 210. Note that deletion instructions provided by the recipient 202 are not indicators 210, since they do not give originators 200 and/or distributors 222 responsibility for, and initial control over, removal of messages at the recipient's location.

Additional Examples

Additional details regarding various embodiments of the present invention are provided below; "embodiment" refers to any system, method, signal, or configured medium according to the invention. Discussions of a given embodiment also apply to other embodiments unless indicated otherwise to one of skill in the art.

In one embodiment, a self-removing email file includes several message components 206 which display themselves in groups of one or more components each, and then self-remove 234 the displayed 232 components. The display 232 of a given group may be triggered by an event such as arrival at the recipient's system 226, the opening of an outer email envelope, the launching of a certain application, the passage of a predetermined time period, or the arrival of a

In one embodiment, a self-removing email file's selfremoval property can be expressly overridden by the sender 200, by the recipient 202, by an intervening authority 222 such as an ISP or an authorized government agency, or by some combination of these. In some cases, the override is silent, and in others the sender 200 or recipient 202 or both are automatically notified of the override.

In some embodiments, a reply email (self-removing or not) is sent 236 automatically to the sender 200 when the recipient 202 has opened the self-removing email message 206. In some cases, the possibility of a reply is an explicit option presented to the user 200 or 202; in some of these cases, the options presented include one to send 236 a reply asking that the recipient 202 be removed from the mailing list. This allows the recipient 202 to request removal by doing little or nothing more than opening the unsolicited message 206 and clicking on a "REMOVE FROM MAIL-ING LIST" box or button. In some embodiments, the recipient 202 is given the option of inserting text or other digital material in the reply.

In one embodiment, a message to be emailed is embedded in an executable (interpretable, etc.) file and the file 206 is 10 emailed. When the recipient 202 tries to open the message 206 the executable portion runs an authentication operation 228. If the recipient 202 is authorized and the message file 206 has not already been opened, then an executable portion 214 of the file 206 and/or a conventional part of the recipient 15 station 226 displays 232 the message. The message 206 then deletes itself, thereby deleting the displayed copy of the message and preventing the code that did the display from redisplaying the message later. The deletion 234 may include an electronic shredding form of deletion, which 20 address will decrypt 230 when launched. overwrites the file (possibly several times) rather than merely marking it as free.

In one embodiment, the displaying portion 214 of the executable code and the deleting portion 208 of the executable code are executed as one atomic operation, with the 25 atomicity enforced by the operating system and/or by the particular processor on which the message file 206 executes. Tools and techniques for enforcing atomicity are well known, in the database arts and elsewhere

In one embodiment, the message file 206 incrementally 30 overwrites itself while incrementally displaying 232 its message, with the overwriting and displaying increments interleaved in their operation. After decrypting 230 the message to form a block of message content 212 bytes in RAM, execution of displaying code 214 and removing code 35 212. 208 is interleaved as follows. The embodiment exchanges the video display bytes (which are something other than the message content 212) with the message content bytes (which are placed in a format used by the video display buffer). Several bytes at a time may also be thus exchanged. Each exchange displays another increment of the message and also overwrites part of the message content 212 with whatever was previously being displayed.

In one embodiment, the message file 206 loads itself into memory, deletes itself from disk in partial or complete 45 performance of an active removal step 234, verifies the deletion, and only then performs the display operation 232. Concurrently with or shortly after the display, the message file may additionally overwrite itself in memory to complete step 234.

Tools and techniques familiar to those of skill in the art for self-modifying code and/or self-deleting programs such as self-deleting scripts or self-deleting installers may be helpful during implementation of particular embodiments of the invention. Likewise, techniques used in Trojan horses, 55 limit input and hence disable print screen commands. worms, viruses, and other programs which hide and/or propagate themselves may be modified for use in inventive email message files 206 which destroy themselves after displaying the message they carry. For instance, tools and techniques such as those employed in U.S. Pat. No. 5,623, 60 600 may be adapted for use in the present invention.

In some embodiments, the message file 206 installs the message content 212 (or the entire message file 206 itself) in locations on the hard disk and/or in memory which are subject to frequent overwriting once deallocated. Suitable locations include unused clusters temporarily marked as allocated in file allocation tables, or swap files, or portions

of RAM that are overwritten or scrambled during a reboot. After displaying its embedded message, the embodiment then marks itself (or at least the portion containing the message) as deallocated and forces overwriting during step 234. For instance, the embodiment may force a reboot to scramble or overwrite RAM containing the message or mark temporarily allocated clusters free once more.

The message content 212 may be encrypted so it cannot be read by simply viewing the message file 206 in a debugger and looking for strings. During authentication 228, the message file 206 may also require a password or key from the recipient 202 before decrypting 230 and displaying 232 the message.

Alternatively, the message file 206 may be self-decrypting (similar in spirit to self-extracting ZIP files) once it has verified its current location 226 as the one corresponding to the intended recipient 202. Thus, copies on ISP servers or other intermediate network nodes remain encrypted, but the copy of the message file 206 at the recipient's network

Network addresses, environmental parameters such as the surrounding processor and operating system, previously sent ID files, digital certificates, tokens (software or hardware), and other means can be used by the message file 206 to determine its present location. For instance, this can be done by checking the current IP or other network address against an address specified (directly or in terms of an email address) by the sender 200. If the email connection is available, a packet can also be sent to a specified location and the address on the response packet can be examined. Of course, the recipient's environment is not always fully known, and it can be imitated. But imposing "proper location" as a requirement for message content 212 display 232 makes it harder to gain unauthorized access to those contents

In some embodiments, means are used to make the use of a debugger generally, and the use of break points or trace points in particular, result in self-destruction of the message file 206 without display of the message contents 212, or at least in a failure to decrypt and display the message content 212. Suitable means 216 include (a) timed loops with conditionals that change behavior based on the time required to execute the loop (debugging is detected as unusually slow execution); (b) checksums on the current code 208 in memory (insertion of breakpoints alters the checksum); and (c) the interrupt vector table is temporarily modified to ignore keyboard and mouse input and hence disable debugger commands (the message content 212 is displayed a preset period of time and then disappears forever).

In some embodiments, steps are taken by the security code 216 to disable the Print Screen or similar command. For instance, a search for recognized print screen routines can be made and they can be temporarily disabled. Likewise, the interrupt vector table can be temporarily modified to

In some embodiments, the message file 206 checks as much of the local environment as possible for other copies of itself and permanently deletes 234 them before displaying 232 the message content 212. Some embodiments only search for the message's file name in other directories, while other embodiments search for files of the same length or recently created files and then examine those files more closely, in case the copy has been renamed. Techniques used to identify viruses can also be modified to help the message file 206 identify copies of itself.

In some embodiments, techniques used in so-called "copy protection schemes" are used by the security code 216 to help prevent copying of the message file 206. The techniques are modified to allow copying by network system software as necessary for the message file 206 to travel across the network 100 from the originator 200 to the authorized recipient(s) 202.

One embodiment does not initially delete itself after displaying the message contents 212. Instead, the message file 206 removal code 208 self-modifies to become a searcher. The searcher has a limited life span, measured either by elapsed time since its inception or by the number 10 of times the searcher or its direct ancestors have been launched for execution.

Thus, the first time the message file 206 is run, it displays 232 the message content 212, overwrites the message content 212, and notes internally that it has done so. The next 15 N-1 times it is launched, it runs as a searcher. The searcher displays a dummy message such as "Decrypting message; please wait . . ." to gain time while actually searching for other copies and permanently deleting 234 them. After finishing the search (and performing any appropriate 20 deletions), the searcher displays a message such as "Decryption failed. Please contact X for assistance." X might be the message originator 200, the message recipient 202, or both, and/or their corresponding system administrators. The Nth time the searcher is run, the message file (searcher) permanently deletes 234 itself. In a variation, the searcher 206 spawns additional searchers that behave in a similar manner.

In one embodiment, a timestamp representing a limited life span is embedded in the message file 206, and if the current time (as indicated by a call made on the recipient's system) indicates that the intended life span has elapsed, then the message file simply deletes itself without displaying the message contents. Tools and techniques such as those employed in U.S. Pat. No. 5,786,817 may be adapted for use in the present invention.

35 Signals

Although particular methods and systems embodying the present invention are expressly illustrated and described herein, it will be appreciated that apparatus, signal, and article embodiments may be formed according to methods 40 and systems of the present invention. Unless otherwise expressly indicated, the description herein of methods of the present invention therefore extends to corresponding apparatus, signal, and articles, and the description of apparatus, signals, and/or articles of the present invention 45 extends likewise to corresponding methods.

For instance, the message 206 may embody novel signals such as the self-removal indicators 210, and/or the various codes such as removal code 208 for performing the removing step 234, display code 214 for performing the displaying 50 step 232, and security code 216 for performing the authenticating step 228 or other security-enhancing steps such as disabling print screen or debugger functions. The signals may be embodied in "wires" 118, RAM, disk, or other storage media or data carriers.

Articles of manufacture within the scope of the present invention include a computer-readable storage medium in combination with the specific physical configuration of a substrate of the computer-readable storage medium. The substrate configuration represents data and instructions 60 which cause the computers to operate in a specific and predefined manner as described herein. Suitable storage devices include floppy disks, hard disks, tape, CD-ROMs, RAM, flash memory, and other media readable by one or more of the computers. Each such medium tangibly embodies a program, functions, and/or instructions that are executable by the machines to perform self-removing message

creation, transmission, removal, display or other method steps substantially as described herein, including without limitation methods which perform some or all of the steps illustrated in FIG. 2. To the extent permitted by applicable law, programs which perform such methods are also within the scope of the invention.

Summary

In summary, the present invention provides a novel way to protect confidential and proprietary email message contents without substantially reducing the ease and convenience of email transmission. In fact, the ease of use for email recipients is increased, because they no longer need to imprecisely filter or manually remove unsolicited notices or advertisements. Message originators also have more control over the persistence of their messages after the messages are sent, even if messages have been opened. ISPs and other distributors can verify and/or insert self-removal instructions to make sure that directed mailings to their members comply with automatic removal requirements.

Increased security is achieved, for instance, when email messages are embedded in executable files, each of which displays its particular message once and then permanently deletes itself and any copies of itself it can find. The message files may be embodied in computer storage media or (while in transit) in network connections.

One embodiment employing message files at least for increased security according to the invention includes the following:

uninstaller tools and techniques as a means for locating copies of the message file;

copy protection tools and techniques as a means for preventing creation of copies of the message file except as needed by the message file originator's email sending software, by the network transmission software, and by the intended recipient's email receiving software:

encryption tools and techniques as a means for encrypting the message contents in the message file and decrypting the message contents as part of an atomic display-andself-destruct step;

virus detection tools and techniques, and uninstaller software tools and techniques, each as a means for locating unauthorized or no longer needed (e.g., copies made along the network transmission path after the received message has been displayed) copies of the message file (or of an extracted message) to be permanently deleted;

electronic file shredder tools and techniques as a means for permanently deleting (erasing, removing, destroying) unauthorized or no longer needed copies of the message file;

self-modifying code tools and techniques as a means for deleting the message file as the message is being displayed and/or for modifying the message file to spawn and manage searcher computer processes which seek out and permanently delete unauthorized or no longer needed copies of the message file;

anti-reverse engineering and obfuscation tools and techniques, and digital signature or checksum tools and techniques, and interrupt manipulation tools and techniques, each as a means for protecting the integrity and security of the message file contents prior to authorized display of the message, each possibly in conjunction with encryption tools and techniques; and

email and networking tools and techniques as a means for authorized copying and transmission of the intact message file from the originator to the intended and authorized recipient.

A particular order and grouping may be indicated in examples for method steps of the invention. However, those of skill will appreciate that the steps illustrated and discussed in this document may be performed in various orders, including concurrently, except in those cases in which the results of one step are required as input to another step. For instance, deletion from disk during step 234 may precede display of the message during step 232, and may be filed by or interleaved with deletion of message contents 212 from RAM. Likewise, steps may be omitted unless called for in 10 the claims, regardless of whether they are expressly described as optional in this Detailed Description. For instance, encryption steps, anti-debugger steps, and screen print disabling steps are all optional actions by the security code 216, which is itself an option component in the 15 message 206. Steps may also be repeated (e.g., transmittal between nodes during step 218), or combined (e.g., atomic display and removal steps 232 plus 234), or named differ-

The invention may be embodied in other specific forms 20 without departing from its essential characteristics. The described embodiments are to be considered in all respects only as illustrative and not restrictive. Headings are for convenience only, and are not limiting. Trademarks used herein are the property of their respective owners. Any 25 explanations provided herein of the scientific, legal, or other principles employed in the present invention are illustrative only. The scope of the invention is, therefore, indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range 30 of equivalency of the claims are to be embraced within their scope.

What is claimed and desired to be secured by patent is:

- 1. A method for use by a distributor to verify that self-removing messages are being used to shift the burden of 35 message removal from a message recipient, the method comprising the steps by or for the distributor of:
 - receiving at an intermediate node a message, from an originator other than the distributor, which is intended for a recipient;
 - determining that the message meets at least one check triggering criterion and should therefore contain a self-removing message indicator; and
 - contains a self-removing message indicator.
- 2. The method of claim 1, wherein the checking step determines that the message does not contain a selfremoving message indicator, and the method further comprises inserting a self-removing message indicator in the message and then transmitting the message from the intermediate node toward the recipient.
- 3. The method of claim 1, wherein the checking step determines that the message does not contain a selfremoving message indicator, and the method further comprises preventing transmittal of the message to the recipient.
- 4. The method of claim 1, wherein the checking step determines that the message contains a self-removing message indicator, and the method further comprises transmitting the message from the intermediate node toward the recipient.
- 5. The method of claim 4, wherein the method further comprises stripping out the self-removing message indicator before transmitting the message to the recipient.

6. The method of claim 1, embodied in software which configures a computer storage medium.

7. A method for removing email messages from a recipient's location in response to an instruction from an ISP which is not the originator of the email messages, the method comprising the steps of:

- checking an email message at the recipient's location to determine whether it contains a self-removing message indicator inserted by the ISP at an intermediate node indicating that the message is to be deleted automati-
- automatically removing the email message in response to the indicator if the message contains the indicator.
- 8. The method of claim 7, embodied in software which configures a computer storage medium.
- 9. The method of claim 7, wherein the removing step deletes the message regardless of whether it has been opened by the recipient.
- 10. The method of claim 7, wherein the removing step deletes the message on a date specified by the indicator.
- 11. The method of claim 7, wherein the removing step deletes the message after it is received and within a period of time specified by the indicator.
- 12. The method of claim 7, wherein the removing step deletes a notice by removing the message.
- 13. The method of claim 7, wherein the removing step deletes a news item by removing the message.
- 14. The method of claim 7, wherein the removing step deletes an advertisement by removing the message.
- 15. The method of claim 7, wherein the removing step deletes a link to a web site by removing the message.
 - 16. A computer network intermediate node, comprising: tools for sending and receiving messages through the network, and
 - code configuring the intermediate node for allowing a message distributor to identify at the intermediate node messages that should contain a self-removal enhancement for automatic removal of a copy of the message's content.
- wherein the intermediate node helps shift the burden of removing a message from a message recipient or message originator to the message distributor who is not the message originator.
- 17. The intermediate node of claim 16, further comprising checking the message to determine whether the message 45 code allowing the message distributor to insert a selfremoving message indicator in a message.
 - 18. The intermediate node of claim 17, wherein the self-removing message indicator indicates the message will be automatically deleted in response to a specified storage space condition.
 - 19. The intermediate node of claim 17, wherein the self-removing message indicator indicates the message will be automatically deleted in response to a replacement message.
 - 20. The intermediate node of claim 16, wherein the code allows the message distributor to identify messages that should contain a self-removal enhancement by determining whether the message is part of an authorized mailing.
 - 21. The intermediate node of claim 16, wherein the code allows an ISP acting as message distributor to identify email messages that should contain a self-removal of a copy of the message's content.